File No. 82-3827



บริษัท ปตท.สำรวจและผลิตปิโตรเลียม จำกัด (มหาชน) PTT Exploration and Production Public Company Limited

PTTEP No. 1.910 / L.082 /2004

Finance Department Tel. 0-2537-4509

February 13, 2004

President The Stock Exchange of Thailand 62 Ratchadapisek Road, Klongtoey Bangkok 10110



Subject:

Registration of Change in Paid-Up Capital

Dear Sir,

CHARLE

EB 19 61 1:21

PTT Exploration and Production Public Company Limited recently submitted a registration application for change in its registered paid-up capital, and the Registrar of Public Limited Company, Department of Business Development, Ministry of Commerce, duly registered such change in paid-up capital of the Company on February 13, 2004. Details are as follows:

- 1. The Company's paid-up capital now totals Baht 3,262,204,000.00 (Three thousand two hundred and sixty two million, two hundred and four thousand Baht)
- 2. The Company's issued and paid-up shares are 652,440,800 (Six hundred and fifty two million, four hundred and forty thousand and eight hundred shares), which are categorized as follows:

Ordinary Shares:

652,440,800

(Six hundred and fifty two million, four hundred and forty thousand and eight hundred shares)

Preferred Shares:

Yours sincerely,

Maroot Mrigadat President PROCESSED FEB 20 2004

> THOMSON FINANCIAL